

COVER POOL Data

KA Finanz 31/03/2021

Over-Collateralisation	
Cover Pool in EUR mn	100
Covered Bonds in EUR mn	75
Nom. Over-Collateralisation	25
Over-Collateralisation in %	33.3%

Cover Pool / Regions	%	EUR mn
Austria	100.0%	100
Germany	0.0%	0
Switzerland	0.0%	0
	100.0%	100

Cover Pool regions/Austria	%	EUR mn
Upper Austria *	0.0%	0
Styria *	0.0%	0
Burgenland	100.0%	100
Republic of Austria	0.0%	0
Lower Austria	0.0%	0
Vorarlberg	0.0%	0
Salzburg	0.0%	0
	100.0%	100

* material exposure in housing loans secured by mortgages in Upper Austria and Styria

Cover Pool / Ratings	%	EUR mn
AAA	0.0%	0
AA	100.0%	100
A	0.0%	0
<A	0.0%	0
	100.0%	100

COVERED BOND Data

KA Finanz 31/03/2021

Public / Privat	%	EUR mn
Public	0.0%	0
Private	100.0%	75
	100.0%	75

Currencies	%	EUR mn
EUR	100.0%	75
non EUR	0.0%	0
	100.0%	75

Coupon	%	EUR mn
Fix	0.0%	0
Floating	100.0%	75
	100.0%	75