

COVER POOL Data

KA Finanz 30/06/2020

Over-Collateralisation	
Cover Pool in EUR mn	814
Covered Bonds in EUR mn	575
Nom. Over-Collateralisation	239
Over-Collateralisation in %	41.5%

Cover Pool / Regions	%	EUR mn
Austria	75.3%	612
Germany	24.7%	201
Switzerland	0.1%	1
	100.0%	814

Cover Pool regions/Austria	%	EUR mn
Upper Austria *	36.3%	296
Styria *	36.5%	297
Burgenland	0.0%	0
Republic of Austria	0.0%	0
Lower Austria	2.5%	20
Vorarlberg	0.0%	0
Salzburg	0.0%	0
	75.3%	612

* material exposure in housing loans secured by mortgages in Upper Austria and Styria

Cover Pool / Ratings	%	EUR mn
AAA	24.7%	201
AA	75.3%	613
A	0.0%	0
<A	0.0%	0
	100.0%	814

COVERED BOND Data

KA Finanz 30/06/2020

Public / Privat	%	EUR mn
Public	87.0%	500
Private	13.0%	75
	100.0%	575

Currencies	%	EUR mn
EUR	100.0%	575
non EUR	0.0%	0
	100.0%	575

Coupon	%	EUR mn
Fix	87.0%	500
Floating	13.0%	75
	100.0%	575