

COVER POOL Data

KA Finanz 31/03/2020

Over-Collateralisation	
Cover Pool in EUR mn	836
Covered Bonds in EUR mn	575
Nom. Over-Collateralisation	261
Over-Collateralisation in %	45.4%

Cover Pool / Regions	%	EUR mn
Austria	75.5%	631
Germany	24.4%	204
Switzerland	0.1%	1
	100.0%	836

Cover Pool regions/Austria	%	EUR mn
Upper Austria *	35.4%	296
Styria *	37.8%	316
Burgenland	0.0%	0
Republic of Austria	0.0%	0
Lower Austria	2.4%	20
Vorarlberg	0.0%	0
Salzburg	0.0%	0
	75.5%	631

* material exposure in housing loans secured by mortgages in Upper Austria and Styria

Cover Pool / Ratings	%	EUR mn
AAA	24.4%	204
AA	75.6%	632
A	0.0%	0
<A	0.0%	0
	100.0%	836

COVERED BOND Data

KA Finanz 31/03/2020

Public / Privat	%	EUR mn
Public	87.0%	500
Private	13.0%	75
	100.0%	575

Currencies	%	EUR mn
EUR	100.0%	575
non EUR	0.0%	0
	100.0%	575

Coupon	%	EUR mn
Fix	87.0%	500
Floating	13.0%	75
	100.0%	575