

COVER POOL Data**KA Finanz 30/06/2019**

Over-Collateralisation	
Cover Pool in EUR mn	907
Covered Bonds in EUR mn	575
Nom. Over-Collateralisation	332
Over-Collateralisation in %	57.7%

Cover Pool / Regions	%	EUR mn
Austria	76.4%	693
Germany	22.5%	204
Switzerland	1.0%	9
	100.0%	907

Cover Pool regions/Austria	%	EUR mn
Upper Austria *	35.0%	317
Styria *	39.0%	354
Burgenland	0.0%	0
Republic of Austria	0.0%	0
Lower Austria	2.4%	22
Vorarlberg	0.0%	0
Salzburg	0.0%	0
	76.4%	693

* material exposure in housing loans secured by mortgages in Upper Austria and Styria

Cover Pool / Ratings	%	EUR mn
AAA	22.5%	204
AA	76.8%	697
A	0.6%	6
<A	0.0%	0
	100.0%	907

COVERED BOND Data**KA Finanz 30/06/2019**

Public / Privat	%	EUR mn
Public	87.0%	500
Private	13.0%	75
	100.0%	575

Currencies	%	EUR mn
EUR	100.0%	575
non EUR	0.0%	0
	100.0%	575

Coupon	%	EUR mn
Fix	87.0%	500
Floating	13.0%	75
	100.0%	575