

**COVER POOL Data****KA Finanz 30/06/2018**

Over-Collateralisation	
Cover Pool in EUR mn	1,416
Covered Bonds in EUR mn	1,075
Nom. Over-Collateralisation	341
Over-Collateralisation in %	31.8%

Cover Pool / Regions	%	EUR mn
Austria	77.5%	1,098
Germany	18.3%	259
Switzerland	4.2%	59
Poland	0.0%	0
	100.0%	1,416

Cover Pool regions/Austria	%	EUR mn
Upper Austria *	33.6%	475
Styria *	27.7%	392
Burgenland	8.2%	116
Republic of Austria	7.1%	100
Lower Austria	0.8%	12
Vorarlberg	0.2%	2
Salzburg	0.02%	0.2
	77.5%	1,098

\* material exposure in housing loans secured by mortgages in Upper Austria and Styria

Cover Pool / Ratings	%	EUR mn
AAA	18.7%	264
AA	80.7%	1,143
A	0.6%	9
<A	0.0%	-
	100.0%	1,416

**COVERED BOND Data****KA Finanz 30/06/2018**

Public / Private	%	EUR mn
Public	93.0%	1,000
Private	7.0%	75
	100.0%	1,075

Currencies	%	EUR mn
EUR	100.0%	1,075
non EUR	0.0%	-
	100.0%	1,075

Coupon	%	EUR mn
Fix	93.0%	1,000
Floating	7.0%	75
	100.0%	1,075