

**Cover Pool Data** **Kommunalkredit (Old) 31/08/2015**

Over-Collateralisation	
Cover Pool in EUR mn	5,039
Covered Bonds in EUR mn	3,874
Nom. Over-Collateralisation	1,165
Over-Collateralisation in %	30.1%

Covered Pool / Regions	%	EUR mn
Austria	76.9%	3,875
Switzerland	7.8%	394
Germany	7.0%	351
Italy	1.6%	83
Croatia	2.9%	144
Slovenia	1.4%	70
Poland	1.0%	52
Portugal	1.0%	50
Spain	0.4%	20
	100.0%	5,039

Cover Pool / Ratings	%	EUR mn
AAA	6.6%	334
AA	65.5%	3,299
A	9.0%	453
<A	18.9%	953
	100.0%	5,039

**Covered Bond Data**

Public / Private	%	EUR mn
Public	63.9%	2,476
Private	36.1%	1,398
	100.0%	3,874

Currencies	%	EUR mn
EUR	74.2%	2,875
non EUR	25.8%	999
	100.0%	3,874

Coupon	%	EUR mn
Fix	74.2%	2,875
Floating	25.8%	999
	100.0%	3,874

**KA Finanz (New) 26/09/2015**

	3,328
	2,548
	780
	30.6%

	%	EUR mn
	76.2%	2,537
	8.8%	294
	8.2%	272
	2.5%	83
	1.3%	45
	2.1%	70
	0.8%	28
	100.0%	3,328

	%	EUR mn
	8.1%	271
	73.9%	2,460
	7.3%	243
	10.7%	354
	100.0%	3,328

	%	EUR mn
	58.9%	1,500
	41.1%	1,048
	100.0%	2,548

	%	EUR mn
	100.0%	2,548
	0.0%	-
	100.0%	2,548

	%	EUR mn
	61.3%	1,563
	38.7%	985
	100.0%	2,548