

KA Finanz AG / Disclosure notifying a Standard & Poor's (S&P) rating for covered bank bonds

Press release transmitted via euro-adhoc under "Corporate News"

(Vienna, 4th March 2016) – KA Finanz AG, Companies Register number 128283b (KF), referring to its ad-hoc disclosure of 12 November 2015, herewith notifies that Standard & Poor's (S&P) Rating Agency today published a rating of "AA-, with a stable outlook" for the covered bank bonds (public sector covered bonds) listed below.

The nominal level of over-collateralisation of 28% for the covered bank bonds listed, based on a voluntary commitment, is maintained without any change, as is the intended voluntary nominal over-collateralisation in the range of 10% for newly issued covered bank bonds.

For details regarding the cover pool of these covered bank bonds, please refer to [www.kafinanz.at/InvestorRelations/Funding/Covered Bonds](http://www.kafinanz.at/InvestorRelations/Funding/CoveredBonds).

ISINs of the covered bank bonds:
XS1045121784; XS1045221063; XS1046170699; XS0236776877; XS0973424152;
XS1033673440

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