

**EANS-Adhoc: KA Finanz AG / Implementation of merger according to ad-hoc disclosure dated 13/03/2015**

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25.09.2015

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KA Finanz AG (KF), referring to its ad-hoc disclosures dated 11/08/2014, 13/03/2015 and 26/06/2015, notifies the following:

Given that all necessary regulatory approvals have been granted, the Commercial Court of Vienna decided today that

- the demerger of the entire business operations of KA (including all its subsidiaries), with total assets pursuant to the Austrian Company Code of approximately EUR 4.5 billion, by way of a proportionate demerger into a newly incorporated company (KA New); and
- the merger of the part of KA remaining after the demerger (KA Residual), with total assets pursuant to the Austrian Company Code of approximately EUR 6.7 billion, into KF,

as announced by way of the ad-hoc disclosure dated 13/03/2015, are to be entered into the Commercial Register. The above measures are expected to become legally effective as of 26/09/2015, 00:00.

Upon entry of the merger into the Commercial Register, the compensation for the rights of holders of special rights pursuant to section 226 (3) Austrian Stock Corporation Act (Aktiengesetz, AktG), as specified in the merger agreement and notified accordingly through the ad-hoc disclosure dated 26/06/2015, will take effect simultaneously.

ISIN:

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