

EANS-Capital Market Information: KA Finanz AG / New bond issues

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Issue of Notes of KA Finanz AG

Name of Notes: ADIP 77 - EUR 1,250,000,000 2.25%  
KA Finanz AG (formerly Kommunalkredit Austria AG)  
Fixed Rate Notes due 2012  
unconditionally and irrevocably guaranteed by the Republic of Austria

ISIN : XS0472796076

Date of Issue: 16.12.2009

Stock Exchange: Wiener Börse, Geregelter Freiverkehr

ISIN(s) of new bond issue: XS0472796076

Further inquiry note:

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