

EANS-Capital Market Information: KA Finanz AG / New bond issues

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Issue of Notes of KA Finanz AG

Name of Notes: KA Finanz AG EUR 200,000,000 Floating Rate
KA Finanz Covered Bonds (KFCB) (Fundierte Bankschuldverschreibungen)
due 14 March 2018

ISIN: XS1288050872

Date of Issue: 14 September 2015

Stock Exchange: Vienna, Third Market (multilateral trading facility)

ISIN(s) of new bond issue: XS1288050872

Further inquiry note:

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