

EANS-Capital Market Information: KA Finanz AG / New bond issues

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Issue of Notes of KA Finanz AG

Name of Notes: EUR 1,000,000,000 0.375% KA Finanz AG Fixed Rate Notes due 2020, unconditionally and irrevocably guaranteed by the Republic of Austria

ISIN: XS1270771006

Date of Issue: 11 August 2015

Stock Exchange: Vienna, Second Regulated Market

ISIN(s) of new bond issue: XS1270771006

Further inquiry note:

KA Finanz AG

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