

EANS-Adhoc: KA Finanz AG / Notification concerning the over-collateralisation agreement in respect of the covered bank bonds taken over from Kommunalkredit Austria AG by way of the merger

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other
16.10.2015

KA Finanz AG (KF), Commercial Register number FN 128283b, referring to its ad-hoc disclosure dated 25/09/2015, herewith notifies that the contractual provisions agreed upon on 27/01/2011 concerning the covered bank bonds listed below (28% nominal over-collateralisation in the cover pool) remain in effect. These covered bank bonds were transferred to KF through the merger effective as of 26/09/2015. The right to terminate the agreement of 27/01/2011 within the framework of the merger was not exercised with respect to these covered bank bonds.

However, this agreement does not apply to any covered bank bonds newly issued by KF in the future, for which a nominal rate of over-collateralisation of 10% is aimed at on a voluntary basis.

ISINs of the covered bank bonds:
XS1202230204; XS1189108340; XS1045121784; XS1045221063; XS1046170699;
XS0236776877; XS0592235187; XS0973424152; XS1033673440

ISIN:
AT0000329859; AT0000441209; XS0140045302; XS0144772927; XS0180539420;
XS0185015541; XS0235597068; XS0236776877; XS0255439803; XS0257275098;
XS0261832942; XS0279423775; XS0286975973; XS0354530916; XS0592235187;
XS0973424152; XS1003354252; XS1016032457; XS1020014608; XS1033673440;
XS1040273267; XS1045121784; XS1045221063; XS1046170699; XS1072804484;
XS1270771006

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