

EANS-Adhoc:
KA Finanz AG /
Possibility of future partial absorption of the business of Kommunalkredit
Austria AG

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other
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Finanzmarkteteiligung Aktiengesellschaft des Bundes (FIMBAG), the common
shareholder of Kommunalkredit Austria AG (KA) and KA Finanz AG (the
Company), will in the next days by way of a public call for tenders invite
potentially interested parties to submit expressions of interest for a
partial sale of KA in accordance with the EU's amending decision of 19 July
2013. Based on that decision, FIMBAG is authorised to sell the shares in KA
held by it to an extent of up to 50% of the assets as at 19 July 2013, i.e.
up to a maximum of EUR 5.8 billion. The Company is considering the
possibility of absorbing the assets and liabilities of KA exceeding the
volume of the partial sale by way of a demerger. Such absorption of assets
would take place only in the event of the partial sale of KA being
implemented.

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Stock exchanges:
Vienna, Luxembourg

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