

## BALANCE SHEET OF KA FINANZ AG (AUSTRIAN BANKING ACT)

Assets in EUR		31-12-2013	31-12-2012
<b>1. Cash and balances with central banks</b>		<b>127,982,117.34</b>	<b>550,940,634.35</b>
<b>2. Public-sector debt instruments eligible as collateral for central bank funding</b>		<b>1,521,098,806.98</b>	<b>1,612,305,835.10</b>
Public-sector debt instruments and similar securities	1,521,098,806.98		1,612,305,835.10
<b>3. Loans and advances to banks</b>		<b>1,760,819,945.89</b>	<b>2,860,858,934.36</b>
a) repayable on demand	1,620,616,475.98		2,331,651,412.87
b) other receivables	140,203,469.91		529,207,521.49
<b>4. Loans and advances to customers</b>		<b>2,301,127,475.48</b>	<b>2,764,181,126.84</b>
<b>5. Bonds and other fixed-income securities</b>		<b>2,261,286,686.01</b>	<b>2,875,857,177.80</b>
a) of public issuers	969,129,729.43		1,235,288,041.88
b) of other issuers	1,292,156,956.58		1,640,569,135.92
<i>of which:</i>			
<i>own bonds</i>	0.00		11,605,519.46
<b>6. Participations</b>		<b>23,070.00</b>	<b>23,070.00</b>
<i>of which:</i>			
<i>in banks</i>	0.00		0.00
<b>7. Property, plant and equipment</b>		<b>70,801.44</b>	<b>71,140.46</b>
<b>8. Other assets</b>		<b>184,433,666.94</b>	<b>285,301,410.33</b>
<b>9. Accruals</b>		<b>37,318,096.48</b>	<b>19,932,554.96</b>
<b>Total assets</b>		<b>8,194,160,666.56</b>	<b>10,969,471,884.20</b>
<b>Off-balance-sheet items</b>			
1. Foreign assets		7,750,382,479.81	10,018,395,835.90

<b>Liabilities in EUR</b>			
		<b>31-12-2013</b>	<b>31-12-2012</b>
<b>1. Amounts owed to banks</b>		<b>1,576,868,689.98</b>	<b>2,975,866,772.48</b>
a) repayable on demand	116,243,848.85		212,969,868.69
b) with agreed maturity or period of call	1,460,624,841.13		2,762,896,903.79
<b>2. Amounts owed to customers</b>		<b>421,229,097.99</b>	<b>359,289,115.15</b>
Other liabilities			
<i>of which:</i>			
aa) repayable on demand	24,572,959.53		5,695,337.06
bb) with agreed maturity or period of call	396,656,138.46		353,593,778.09
<b>3. Securitised liabilities</b>		<b>5,076,375,566.26</b>	<b>6,463,801,862.61</b>
a) bonds issued	1,359,139,445.75		2,435,690,351.60
b) other securitised liabilities	3,717,236,120.51		4,028,111,511.01
<b>4. Other liabilities</b>		<b>201,818,971.60</b>	<b>251,364,969.97</b>
<b>5. Accruals</b>		<b>137,556,441.67</b>	<b>171,062,278.17</b>
<b>6. Provisions</b>		<b>194,293,991.59</b>	<b>150,618,885.54</b>
Other	194,293,991.59		150,618,885.54
<b>6.A Fund for general banking risks</b>		<b>95,000,000.00</b>	<b>95,000,000.00</b>
<b>7. Subordinated liabilities</b>		<b>155,878,980.69</b>	<b>167,040,459.55</b>
<b>8. Supplementary capital</b>		<b>26,540,499.99</b>	<b>26,829,113.94</b>
<b>9. Subscribed capital</b>		<b>389,000,000.00</b>	<b>389,000,000.00</b>
<b>10. Statutory reserve pursuant to § 23(6) Austrian Banking Act</b>		<b>76,091,088.46</b>	<b>76,091,088.46</b>
<b>11. Net result</b>		<b>-156,492,661.67</b>	<b>-156,492,661.67</b>
<b>Total liabilities</b>		<b>8,194,160,666.56</b>	<b>10,969,471,884.20</b>

<b>Off-balance-sheet items</b>			
<b>1. Contingent liabilities</b>		<b>2,565,075,190.08</b>	<b>7,208,727,830.41</b>
<i>of which</i>			
a) liabilities from sureties and guarantees from the assignment of collateral	2,565,075,190.08		7,208,727,830.41
<b>2. Credit risks</b>		<b>0.00</b>	<b>0.00</b>
<i>of which</i>			
liabilities from repo transactions	0.00		0.00
<b>3. Eligible own funds pursuant to § 23 (14) Austrian Banking Act</b>		<b>622,868,342.24</b>	<b>639,638,926.78</b>
<i>of which</i>			
own funds pursuant to § 23 (7) Austrian Banking Act	0.00		0.00
<b>4. Own funds required pursuant to § 22 (1) Austrian Banking Act</b>		<b>260,500,950.19</b>	<b>391,294,732.13</b>
<i>of which</i>			
own funds required pursuant to § 22 (1.1 and 1.4) Austrian Banking Act	260,500,950.19		389,817,098.37
<b>5. Foreign liabilities</b>		<b>7,021,519,733.49</b>	<b>9,474,449,219.70</b>

## INCOME STATEMENT OF KA FINANZ AG (AUSTRIAN BANKING ACT)

in EUR		2013	2012
1.	Interest and similar income	480,966,600.85	688,150,307.19
	of which:		
	from fixed-income securities	150,464,352.45	203,060,691.24
2.	Interest and similar expenses	494,132,187.70	731,642,428.08
<b>I.</b>	<b>Net interest income</b>	<b>-13,165,586.85</b>	<b>-43,492,120.89</b>
3.	Fee and commission income	10,716,580.72	17,335,402.93
4.	Fee and commission expenses	63,464,228.58	118,638,954.72
5.	Income/expenses from financial transactions	15,786,769.22	-9,854,346.95
6.	Other operating income	4,036.39	1,008,803.41
<b>II.</b>	<b>Operating income</b>	<b>-50,122,429.10</b>	<b>-153,641,216.22</b>
7.	General administrative expenses	16,730,392.08	15,619,138.78
	b) Other administrative expenses (non-personnel)	16,730,392.08	15,619,138.78
8.	Impairments of assets recognised under asset item 8	339.02	6,192.11
9.	Other operating expenses	753,000.00	4,300,000.00
<b>III.</b>	<b>Operating expenses</b>	<b>17,483,731.10</b>	<b>19,925,330.89</b>
<b>IV.</b>	<b>Operating result</b>	<b>-67,606,160.20</b>	<b>-173,566,547.11</b>
10.	Balance of income/expenses from the impairment of receivables and provisions for contingent liabilities and credit risk	-244,015,097.42	38,220,668.17
11.	Balance of income/expenses from the impairment of investment securities as well as participations and investments in affiliated companies	-20,925,264.92	65,019,070.89
<b>V.</b>	<b>Result of ordinary activities</b>	<b>-332,546,522.54</b>	<b>-70,326,808.05</b>
12.	Extraordinary income	332,581,689.89	0.00
<b>13.</b>	<b>Extraordinary result</b>	<b>332,581,689.89</b>	<b>0.00</b>
14.	Taxes on income	-35,160.35	-393,274.33
15.	Other taxes not shown under item 16	-7.00	20,076.41
<b>VI.</b>	<b>Result for the year</b>	<b>0.00</b>	<b>-70,700,005.97</b>
16.	Loss carried forward	-156,492,661.67	-85,792,655.7
<b>VII.</b>	<b>Net result</b>	<b>-156,492,661.67</b>	<b>-156,492,661.67</b>